



In accordance with the content of article 82 of the Spanish Securities Market Law (*Ley del Mercado de Valores*), RENTA 4 SERVICIOS DE INVERSIÓN, S.A. ("**Renta 4**"), announces the following

RELEVANT FACT

As a continuation to the significant event notice published on February 25, 2011, registration number 139,157, at the end of the Preferential Subscription Period and the Preferential Additional Allocation Period for its issue of convertible/exchangeable bonds into Renta 4 shares, whose prospectus was registered by the CNMV on February 24, 2011, **subscription requests had been received for 62,728 bonds. There was therefore a surplus demand of 151% above the 25,000 bonds initially offered.**

As the number of additional bonds requested during the Preferential Additional Allocation Period (59,665) exceeds the number of bonds unallocated through the exercise of preferential subscription rights (21,937), **the Agent has allocated bonds pro rata in accordance with section 5.1.3.2 of the prospectus at a rate of 36.76%.**

As a result, the bond issue was fully subscribed for a total subscription amount of EUR 25,000,000 through the issue and circulation of 25,000 bonds.

Once the bonds have been paid in, Renta 4 will enact the notary's deed to close the subscription for the issue which will be recorded in the Mercantile Register. Also, in the next few days it will register the new securities in Iberclear's accounting register and request the bonds' admission to trading on Fixed Income Electronic Market of the Bolsa de Madrid.

Madrid, 22 March 2011.

RENTA 4 SERVICIOS DE INVERSIÓN, S.A.
Juan Carlos Ureta Domingo