



In accordance with the content of article 82 of the Spanish Securities Market Law (*Ley del Mercado de Valores*), RENTA 4 SERVICIOS DE INVERSIÓN, S.A. ("**Renta 4**"), announces the following

RELEVANT FACT

Following the relevant fact nº137.884 published last 7th of February of 2011 and according with agreements reached with Banesto, today has been executed the acquisition of the shares which represent 100% of the share capital of Banco Alicantino de Comercio, S.A.

The price of the purchase of shares has been set in 15,107,00 EURO, the equivalent of the net value of Banco Alicantino reflected in the financial statements at 16th of March 2011, and audited the 24th of March 2011 (9,107,000 EURO) plus an amount of 6,000,000 EURO.

Renta 4 will subscribe and pay the capital increase to Banco Alicantino de Comercio, once having received regulatory approval.

Madrid, 30 March 2011.

RENTA 4 SERVICIOS DE INVERSIÓN, S.A.

Juan Carlos Ureta Domingo